



# **Türkiye Sigorta**

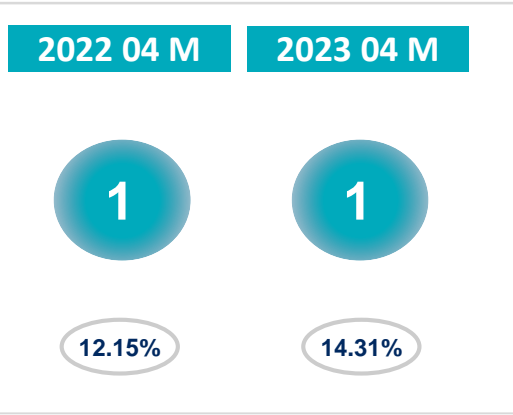
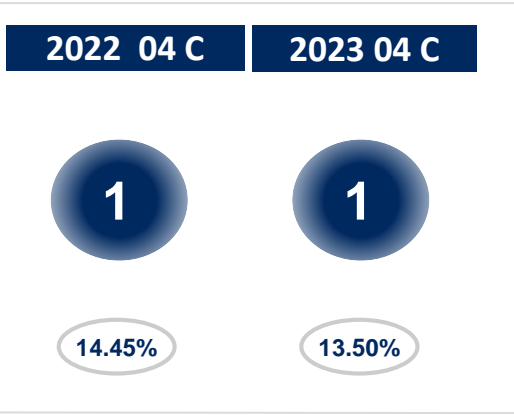
## **Summary of April 2023**

### **Premium Production**

# NON-LIFE TOTAL GROSS PREMIUM PRODUCTION

**Sector Ranking**

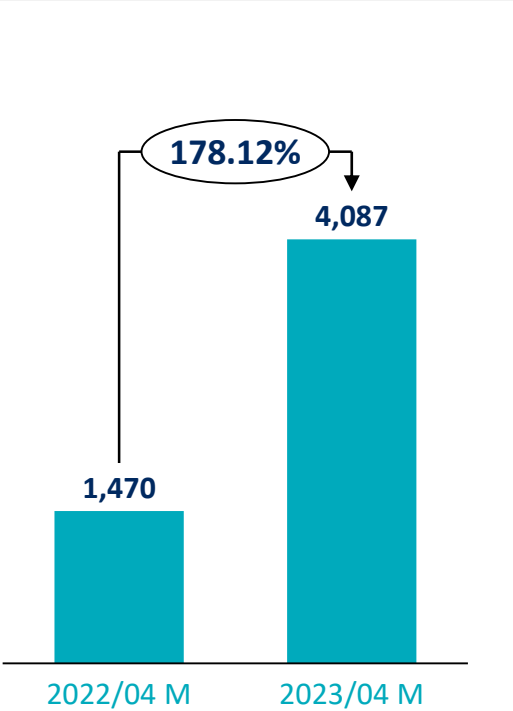
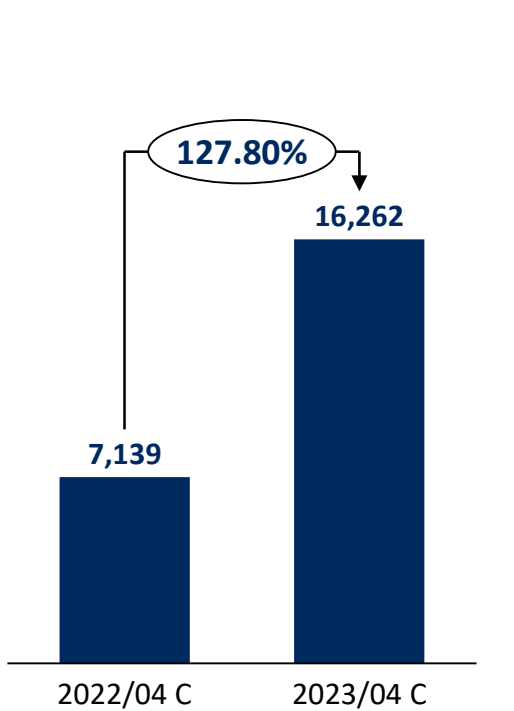
**Market Share %**



- By end of April 2023, with ₺ 16,262 million total gross premium production in the non-life insurance sector, market share of 13.50% was achieved.
- Sector leadership remains strong.

**Premium Increase Rate %**

**Premium Production (₺ M)**



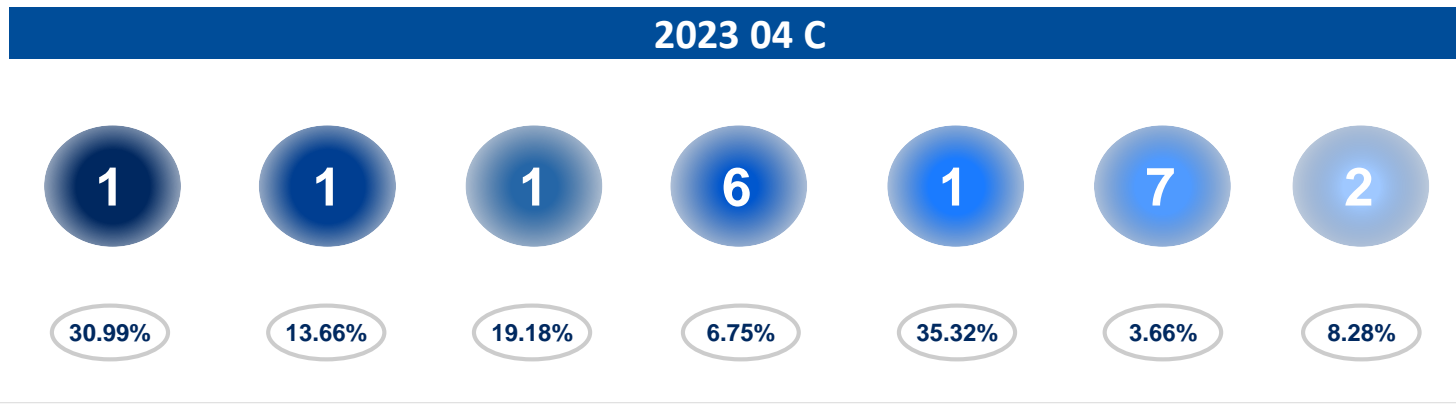
- 4-month premium production increased by **127.80%** compared to the same period of the previous year.
- In the 4th Month of 2023 (April 2023)**, our premium production increased by **178.12%** compared to the production in the 4th Month of 2022 and reached ₺ 4,087 million.

• C: Cumulated M: Monthly

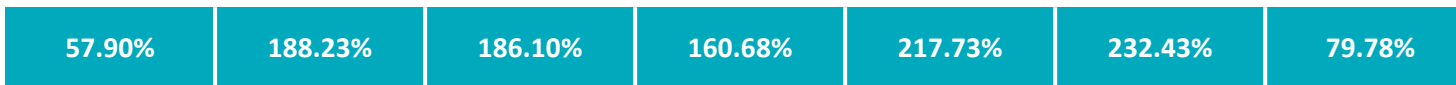
# NON-LIFE MAIN BRANCH GROSS PREMIUM PRODUCTION

**Sector Ranking**

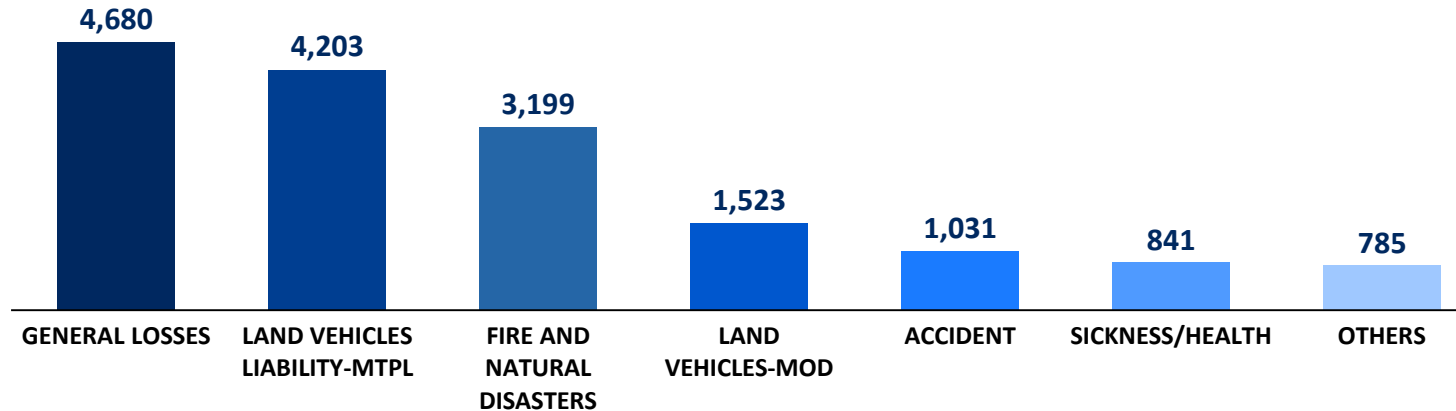
**Market Share %**



**Premium Increase Rate %**



**Premium Production (₺ M)**



**Branch Share %**



- Ranked the first in General Losses, Land Vehicles Liability, Fire and Natural Disasters and Accident branches, the sixth in Land Vehicles and the seventh in Health according to premium size by the end of April 2023.
- It has market shares of 35.32% in Accident; 30.99% in General Losses, 19.18% in Fire and Natural Disasters and 13.66% in Land Vehicles Liability.

- The biggest premium production share of 28.78% in the General Losses, in the Company's total premium production, increased by 57.90% to **₺ 4,680 million**.
- After General Losses, Land Vehicles Liability and Fire and Natural Disasters have premium increase rates of 188.23% and 186.10%.

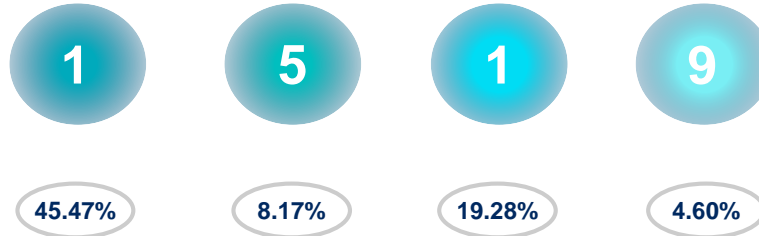
• C: Cumulated

# DISTRIBUTION CHANNEL GROSS PREMIUM PRODUCTION

**Sector Ranking**

**Market Share %**

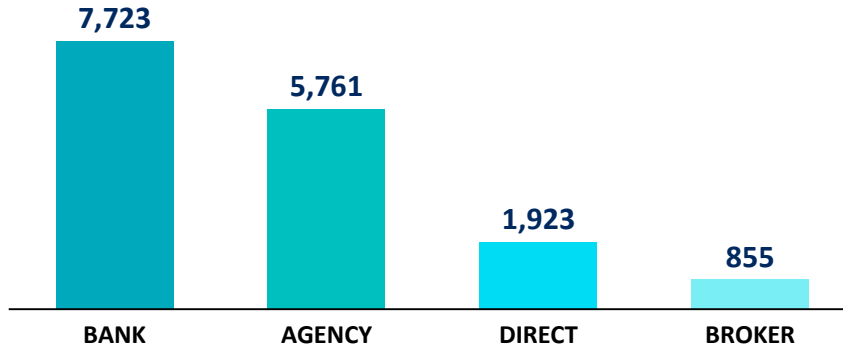
## 2023 04 C



**Premium Increase Rate %**



**Premium Production (₺ M)**



**Branch Share %**



- Ranked **the first** in Bank and Direct Channels, **the fifth** in Agency Channel and **the ninth** in Broker Channel according to premium size by the end of April 2023.
- It has market shares of 45.47% in Bank Channel; 19.28% in Direct Channel 8.17% in Agency Channel and 4.60% in Broker Channel.

- The premium production of the Bank Channel, which has a **47.49%** share in the Company's total premium production, increased by 125.80% to **₺ 7,723 million**.
- The premium production of the Agency Channel, which has a **35.43%** share in the Company's total premium production, increased by 180.39% to **₺ 5,761 million**.
- The premium production of the Direct and Broker Channels, increased respectively by **60.69%** and **83.04%** to **₺ 1,923 million** and **₺ 855 million**.

• C: Cumulated