



Türkiye Sigorta

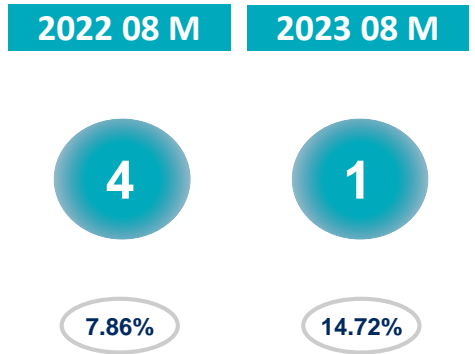
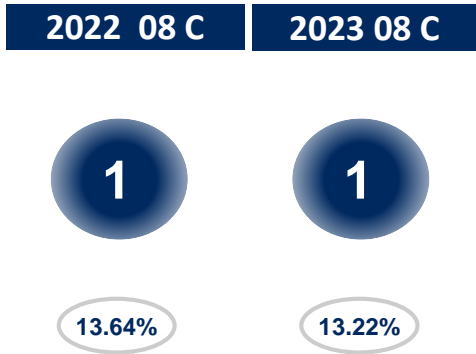
Summary of August 2023

Premium Production

NON-LIFE TOTAL GROSS PREMIUM PRODUCTION

Sector Ranking

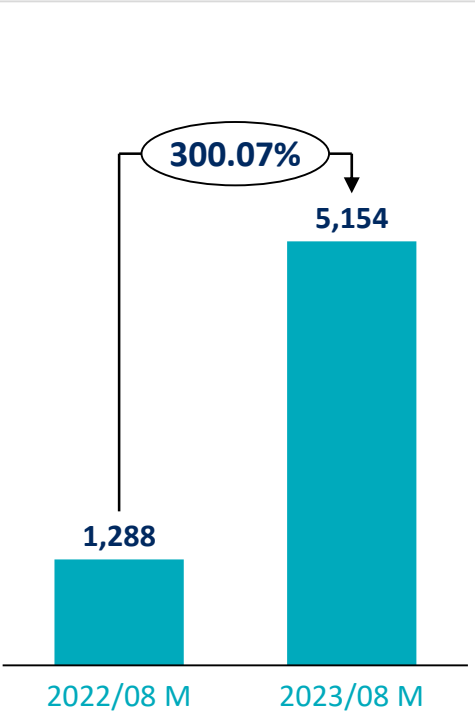
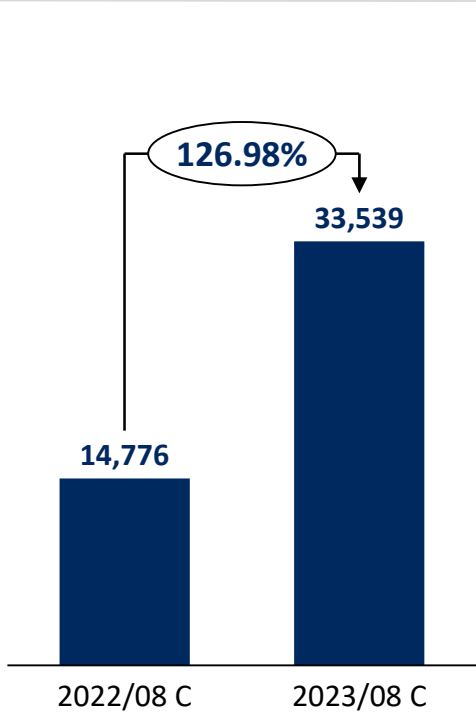
Market Share %



- By end of August 2023, with ₺ 33,539 million total gross premium production in the non-life insurance sector, market share of 13.22% was achieved.
- Sector leadership remains strong.

Premium Increase Rate %

Premium Production (₺ M)



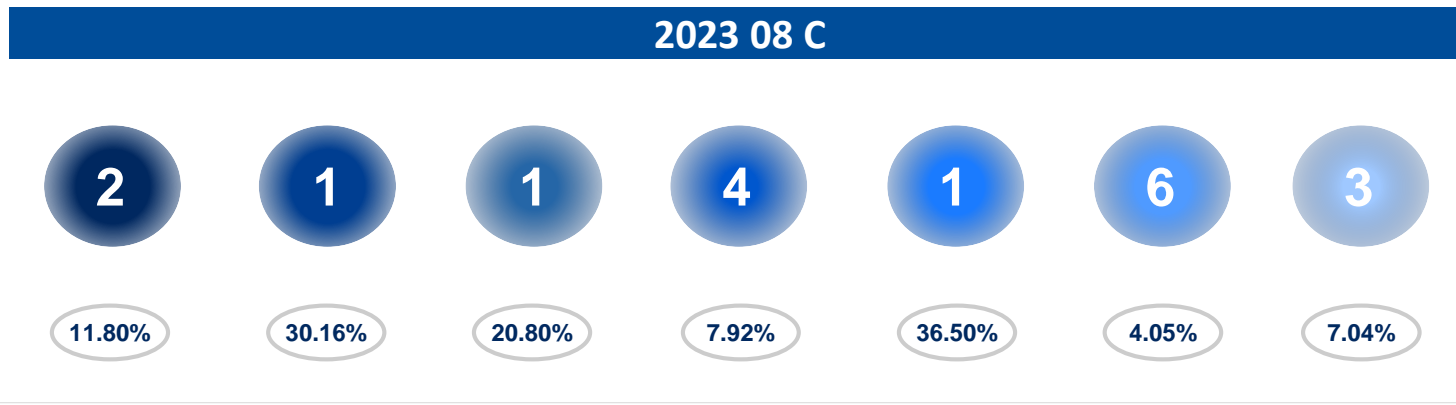
- 8-month premium production increased by **126.9%** compared to the same period of the previous year.
- In the 8th Month of 2023 (August 2023)**, our premium production increased by **300.07%** compared to the production in the 8th Month of 2022 and reached ₺ 5,154 million.

• C: Cumulated M: Monthly

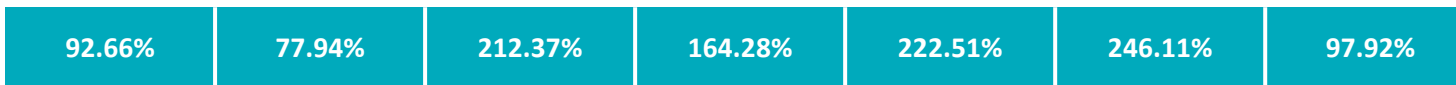
NON-LIFE MAIN BRANCH GROSS PREMIUM PRODUCTION

Sector Ranking

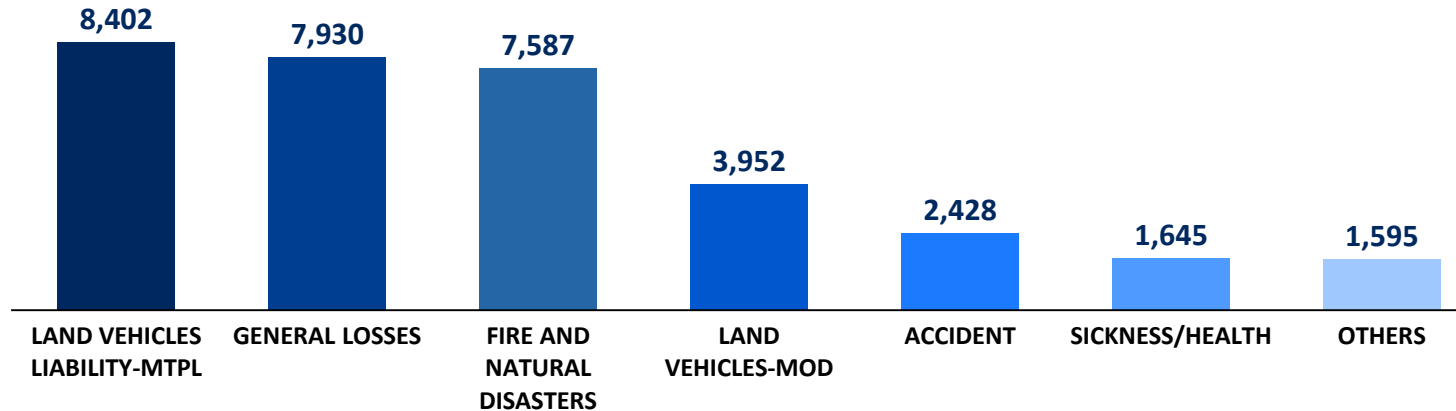
Market Share %



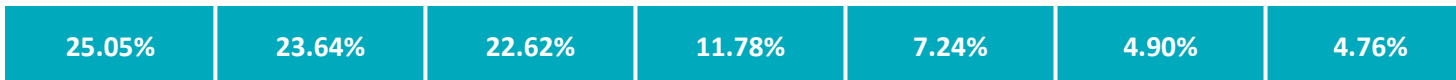
Premium Increase Rate %



Premium Production (₺ M)



Branch Share %



- Ranked the first in General Losses, Fire and Natural Disasters and Accident branches, the second in Land Vehicles Liability, the fourth in Land Vehicles and the sixth in Health according to premium size by the end of August 2023.
- It has market shares of 36.50% in Accident; 30.16% in General Losses, 20.80% in Fire and Natural Disasters and 11.80% in Land Vehicles Liability.

- The biggest premium production share of 25.05% in the Land Vehicles Liability, in the Company's total premium production, increased by 92.66% to ₺ 8,402 million.
- After Land Vehicles Liability, General Losses and Fire and Natural Disasters have premium increase rates of 77.94% and 212.37%.

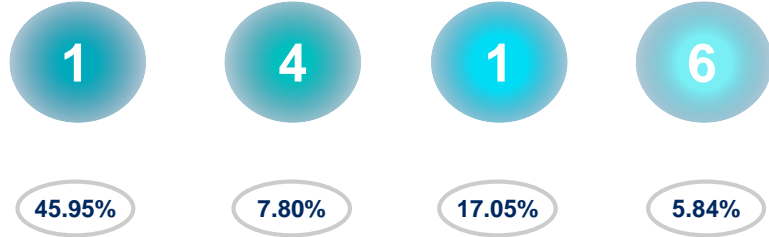
• C: Cumulated

DISTRIBUTION CHANNEL GROSS PREMIUM PRODUCTION

Sector Ranking

Market Share %

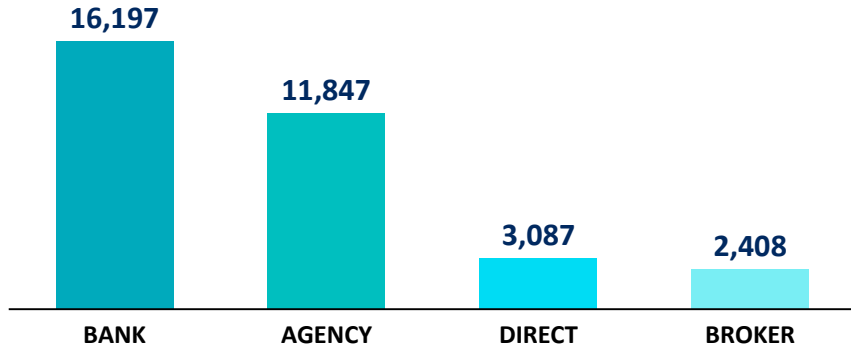
2023 08 C



Premium Increase Rate %



Premium Production (₺ M)



Branch Share %



- Ranked **the first** in Bank and Direct Channels, **the fourth** in Agency Channel and **the sixth** in Broker Channel according to premium size by the end of August 2023.
- It has market shares of 45.95% in Bank Channel; 17.05% in Direct Channel 7.80% in Agency Channel and 5.84% in Broker Channel.

- The premium production of the Bank Channel, which has a **48.29%** share in the Company's total premium production, increased by 147.45% to **₺ 16,197 million**.
- The premium production of the Agency Channel, which has a **35.32%** share in the Company's total premium production, increased by 107.61% to **₺ 11,847 million**.
- The premium production of the Direct and Broker Channels, increased respectively by **87.82%** and **173.53%** to **₺ 3,087 million** and **₺ 2,408 million**.