



Türkiye Sigorta

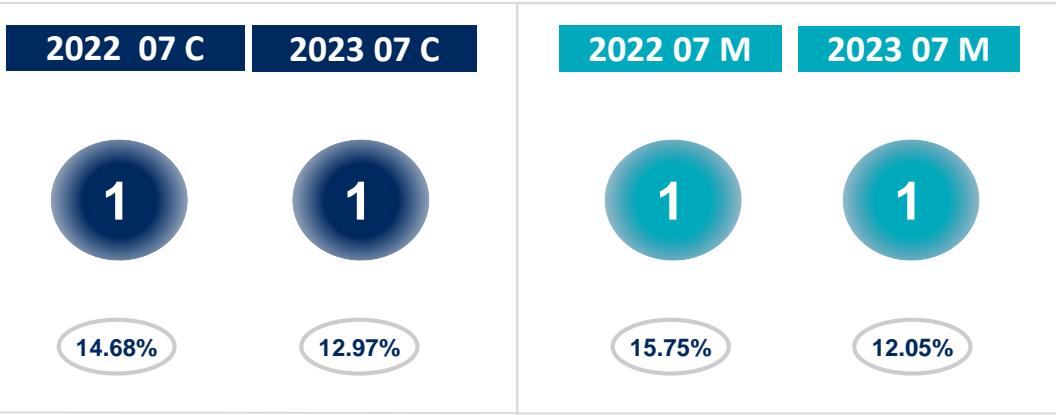
Summary of July 2023

Premium Production

NON-LIFE TOTAL GROSS PREMIUM PRODUCTION

Sector Ranking

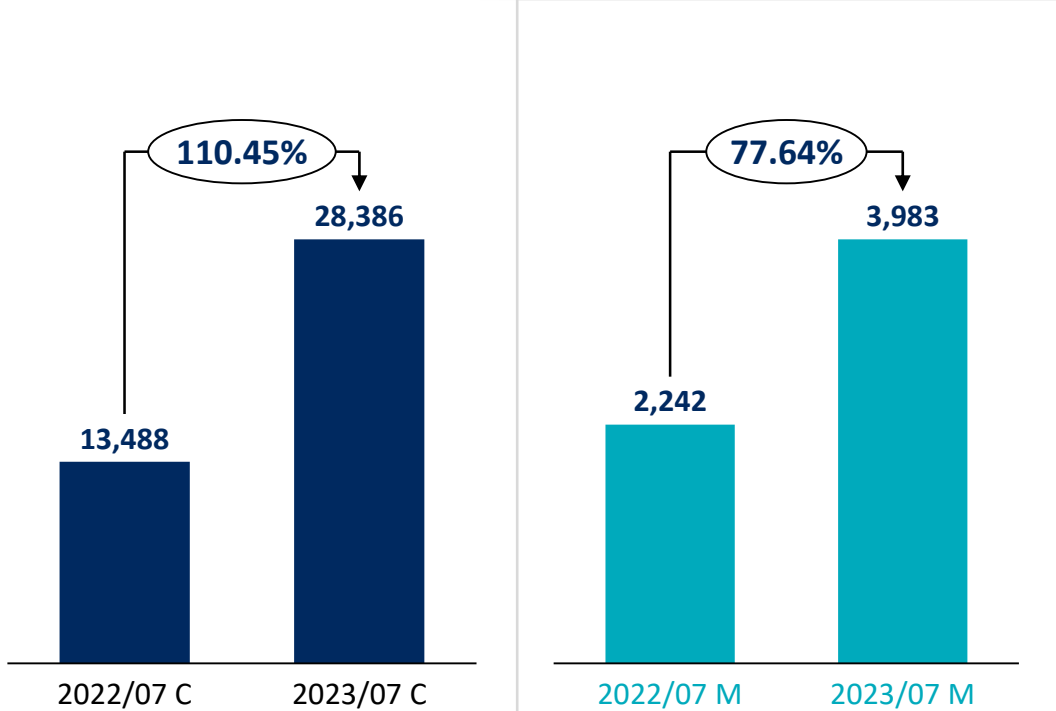
Market Share %



- By end of July 2023, with ₺ 28,386 million total gross premium production in the non-life insurance sector, market share of 12.97% was achieved.
- Sector leadership remains strong.

Premium Increase Rate %

Premium Production (₺ M)



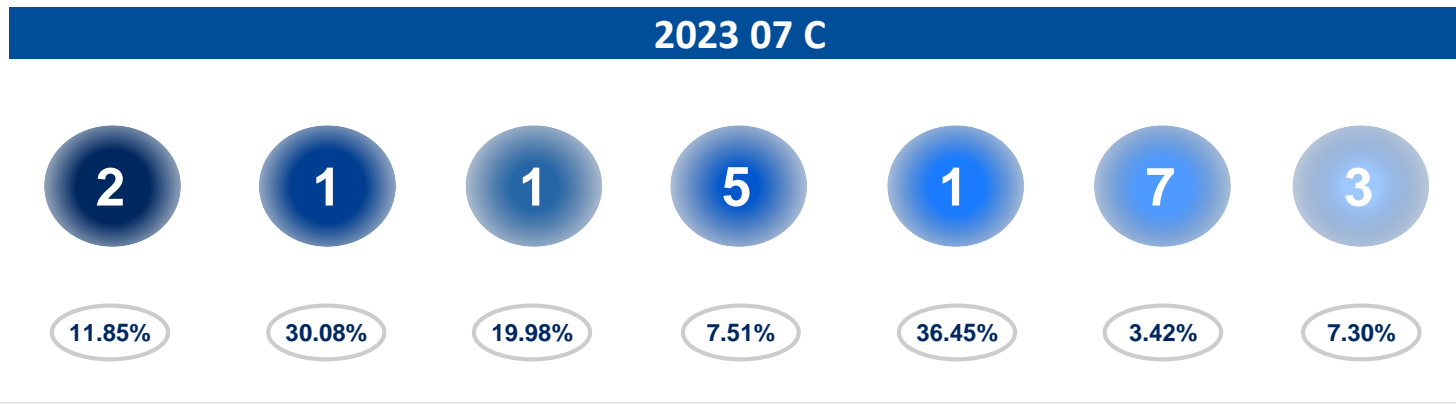
- 7-month premium production increased by **110.4%** compared to the same period of the previous year.
- In the 7th Month of 2023 (July 2023)**, our premium production increased by **77.64%** compared to the production in the 7th Month of 2022 and reached ₺ **3,983** million.

• C: Cumulated M: Monthly

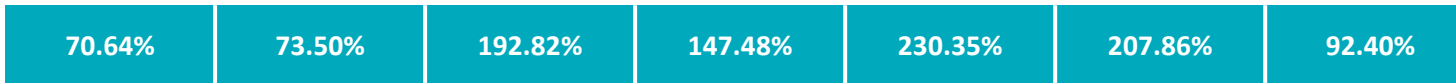
NON-LIFE MAIN BRANCH GROSS PREMIUM PRODUCTION

Sector Ranking

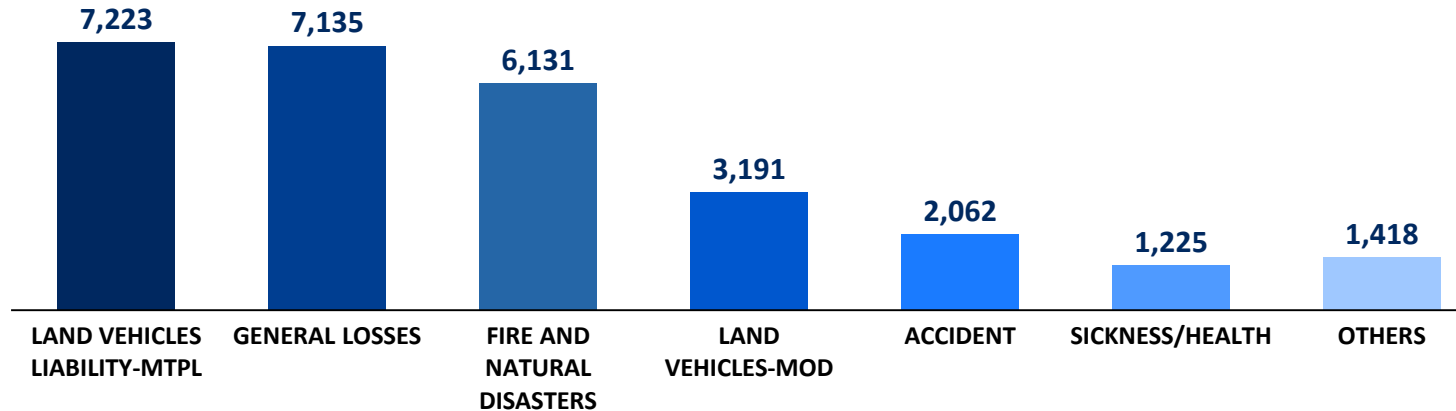
Market Share %



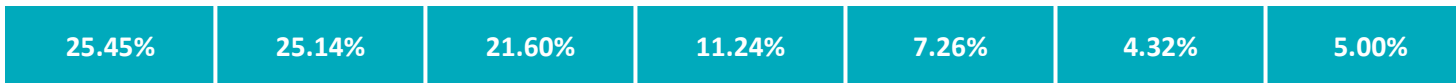
Premium Increase Rate %



Premium Production (₺ M)



Branch Share %



- Ranked the first in General Losses, Fire and Natural Disasters and Accident branches, the second in Land Vehicles Liability, the fifth in Land Vehicles and the seventh in Health according to premium size by the end of July 2023.
- It has market shares of 36.45% in Accident; 30.08% in General Losses, 19.98% in Fire and Natural Disasters and 11.85% in Land Vehicles Liability.

- The biggest premium production share of 25.45% in the Land Vehicles Liability, in the Company's total premium production, increased by 70.64% to ₺ 7,223 million.
- After Land Vehicles Liability, General Losses and Fire and Natural Disasters have premium increase rates of 73.50% and 192.82%.

• C: Cumulated

DISTRIBUTION CHANNEL GROSS PREMIUM PRODUCTION

Sector Ranking

Market Share %

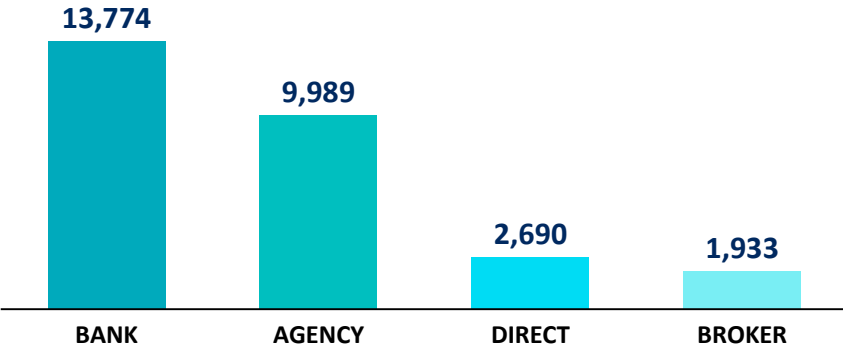


- Ranked **the first** in Bank and Direct Channels, **the fifth** in Agency Channel and **the sixth** in Broker Channel according to premium size by the end of July 2023.
- It has market shares of 45.33% in Bank Channel; 16.82% in Direct Channel 7.68% in Agency Channel and 5.43% in Broker Channel.

Premium Increase Rate %



Premium Production (₺ M)



- The premium production of the Bank Channel, which has a **48.53%** share in the Company's total premium production, increased by 139.38% to **₺ 13,774 million**.
- The premium production of the Agency Channel, which has a **35.19%** share in the Company's total premium production, increased by 85.46% to **₺ 9,989 million**.
- The premium production of the Direct and Broker Channels, increased respectively by **76.73%** and **134.06%** to **₺ 2,690 million** and **₺ 1,933 million**.

Branch Share %



• C: Cumulated