

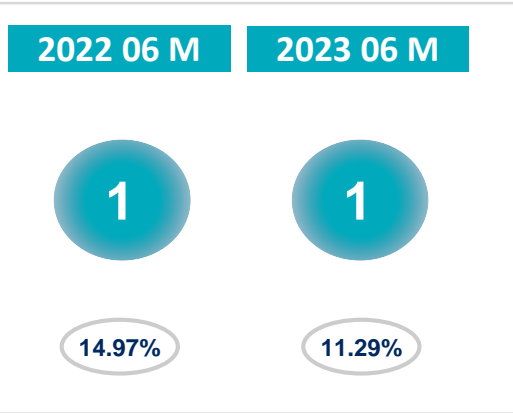
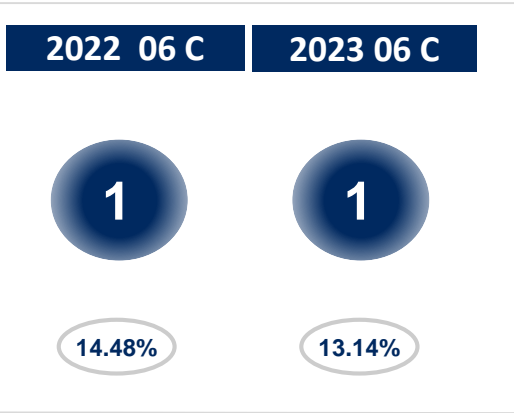


Türkiye Sigorta Summary of June 2023 Premium Production

NON-LIFE TOTAL GROSS PREMIUM PRODUCTION

Sector Ranking

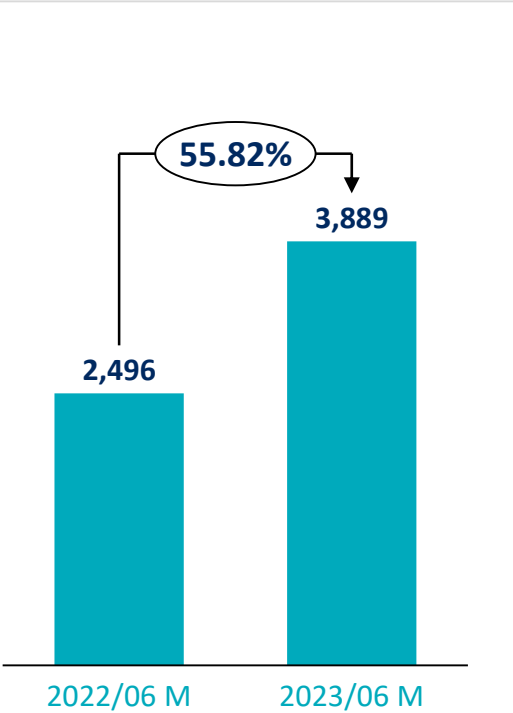
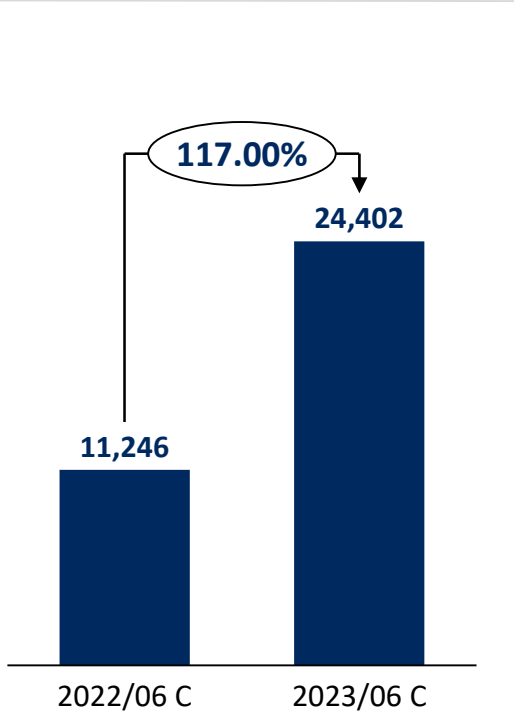
Market Share %



- By end of June 2023, with ₺ 24,402 million total gross premium production in the non-life insurance sector, market share of 13.14% was achieved.
- Sector leadership remains strong.

Premium Increase Rate %

Premium Production (₺ M)



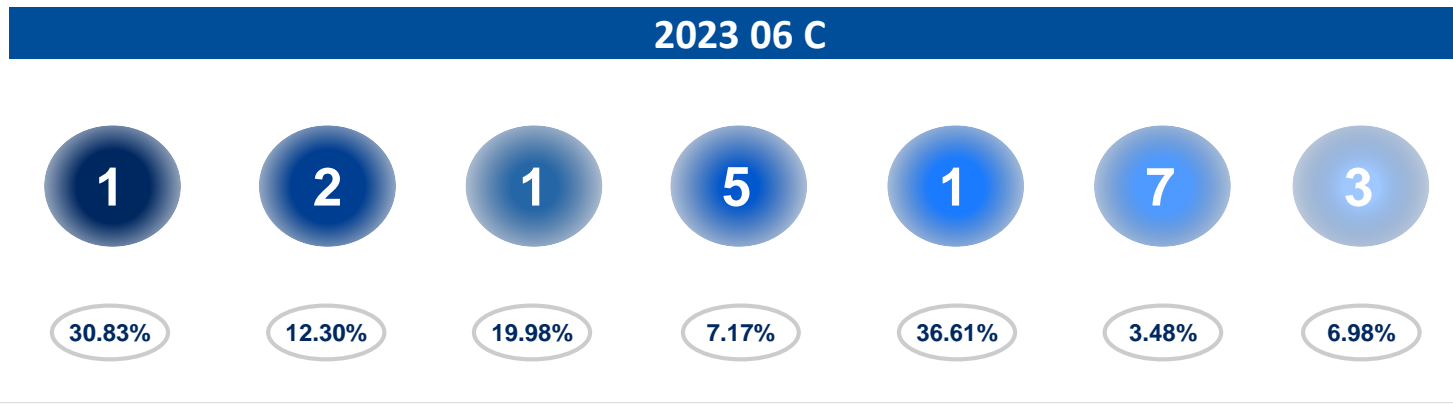
- 6-month premium production increased by **117.0%** compared to the same period of the previous year.
- In the 6th Month of 2023 (June 2023)**, our premium production increased by **55.82%** compared to the production in the 6th Month of 2022 and reached ₺ **3,889** million.

• C: Cumulated M: Monthly

NON-LIFE MAIN BRANCH GROSS PREMIUM PRODUCTION

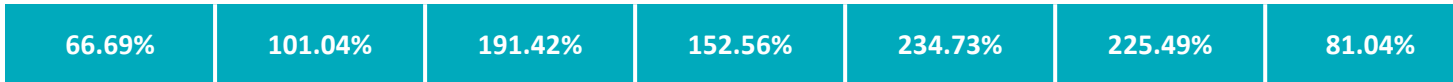
Sector Ranking

Market Share %

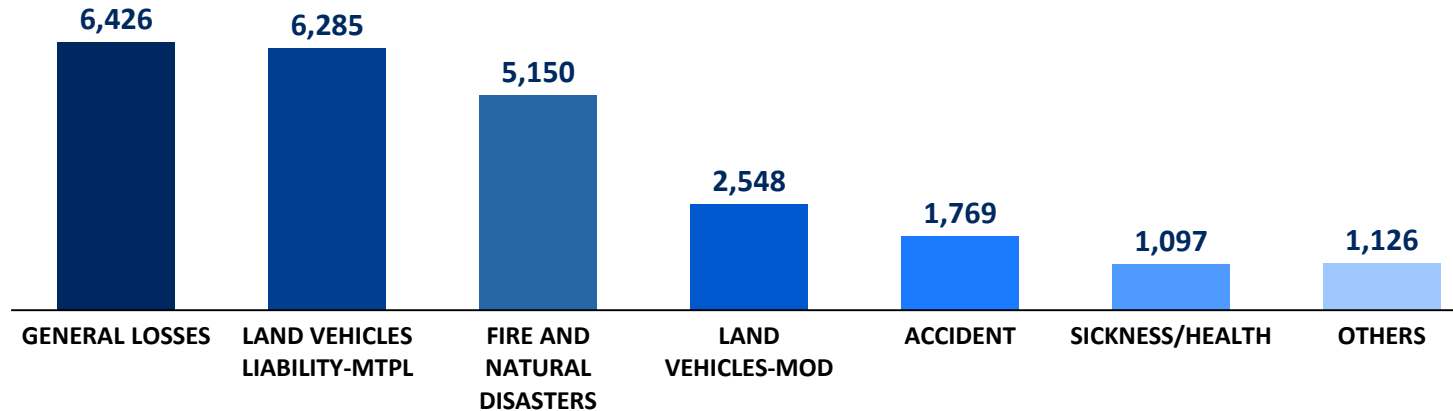


- Ranked the first in General Losses, Fire and Natural Disasters and Accident branches, the second in Land Vehicles Liability, the fifth in Land Vehicles and the seventh in Health according to premium size by the end of June 2023.
- It has market shares of 36.61% in Accident; 30.83% in General Losses, 19.98% in Fire and Natural Disasters and 12.30% in Land Vehicles Liability.

Premium Increase Rate %

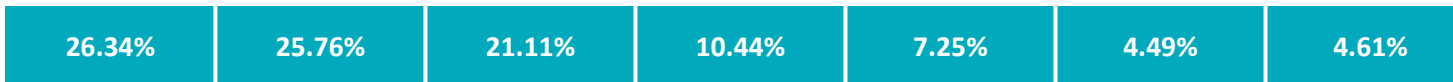


Premium Production (₺ M)



- The biggest premium production share of 26.34% in the General Losses, in the Company's total premium production, increased by 66.69% to **₺ 6,426 million**.
- After General Losses, Land Vehicles Liability and Fire and Natural Disasters have premium increase rates of 101.04% and 191.42%.

Branch Share %



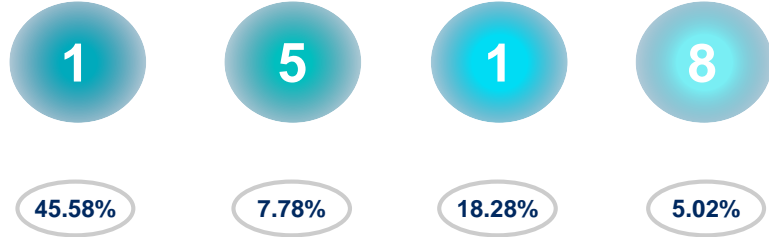
• C: Cumulated

DISTRIBUTION CHANNEL GROSS PREMIUM PRODUCTION

Sector Ranking

Market Share %

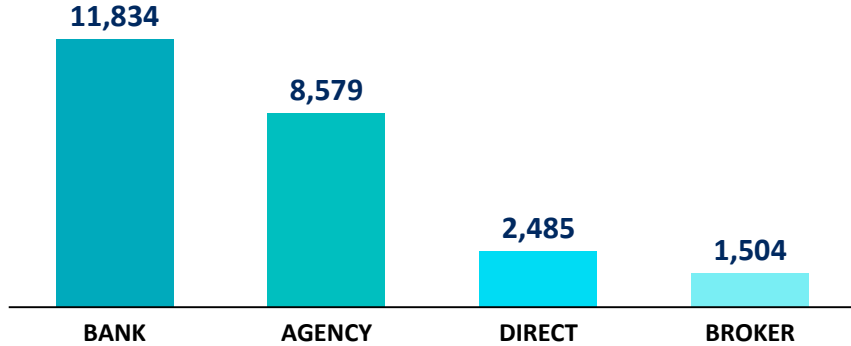
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Premium Increase Rate %



Premium Production (₺ M)



Branch Share %



- Ranked **the first** in Bank and Direct Channels, **the fifth** in Agency Channel and **the eighth** in Broker Channel according to premium size by the end of June 2023.
- It has market shares of 45.58% in Bank Channel; 18.28% in Direct Channel 7.78% in Agency Channel and 5.02% in Broker Channel.

- The premium production of the Bank Channel, which has a **48.50%** share in the Company's total premium production, increased by 136.04% to **₺ 11,834 million**.
- The premium production of the Agency Channel, which has a **35.15%** share in the Company's total premium production, increased by 107.84% to **₺ 8,579 million**.
- The premium production of the Direct and Broker Channels, increased respectively by **71.47%** and **129.65%** to **₺ 2,485 million** and **₺ 1,504 million**.

• C: Cumulated