

## KEY FINANCIAL INDICATORS

### TL 10.7 billion

#### Total Assets

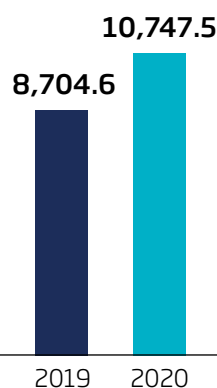
Total assets of Türkiye Sigorta rose to TL 10,747.5 million at 2020 year-end.

Financial Indicators (TL)	2019	2020
<b>Total Assets</b>	8,704,611,067	10,747,489,328
<b>Total Liabilities</b>	6,220,359,794	7,287,988,296
<b>Paid in Capital</b>	939,000,000	1,161,523,363
<b>Shareholders' Equity</b>	2,484,251,273	3,459,501,032
<b>Premium Production</b>	7,167,001,712	8,887,128,129
<b>Claims Paid (gross)</b>	(2,502,124,937)	(2,439,351,323)
<b>Operational Expenses</b>	(765,030,241)	(922,400,711)
<b>Investment Income</b>	1,015,379,446	1,160,393,702
<b>Investment Expenses</b>	(790,634,623)	(908,496,485)
<b>Profit on Investments</b>	224,744,823	251,897,217
<b>Technical Profit (Technical Balance)</b>	915,161,026	1,340,620,603
<b>Net Profit</b>	828,378,599	1,153,019,269
<b>Required Equity for the Company</b>		1,672,466,244
<b>Calculated Equity for Capital Adequacy</b>		3,546,539,607
<b>Capital Adequacy Result</b>		1,874,073,363

#### Financial Analysis Ratios

Capital Adequacy Ratios	2019	2020
<b>Capital Adequacy Ratio</b>		212%
<b>Written Premiums/Shareholder's Equity</b>	288%	257%
<b>Shareholders' Equity/Total Assets</b>	29%	32%
<b>Shareholders' Equity/Technical Provisions (net)</b>	51%	65%

#### Total Assets (TL million)



#### Investment Income (TL million)



### 57%

#### Net Loss/Premium Ratio

Net Loss/Premium Ratio of Türkiye Sigorta was registered as 57%.

Asset Quality and Liquidity Ratios	2019	2020
Cash Ratio	95%	94%
Liquidity Ratio	117%	123%
Current Ratio	126%	130%
Premium and Reinsurance Receivables/Total Assets	15%	18%
Receivables from Agencies/Shareholders' Equity	35%	28%

# 130%

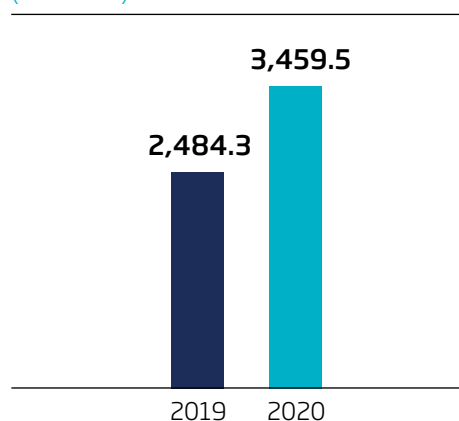
## Current Ratio

While increasing its current ratio to 130% and its return on assets (RoA) to 11% in 2020, Türkiye Sigorta preserved its return on equity (RoE) at 33%.

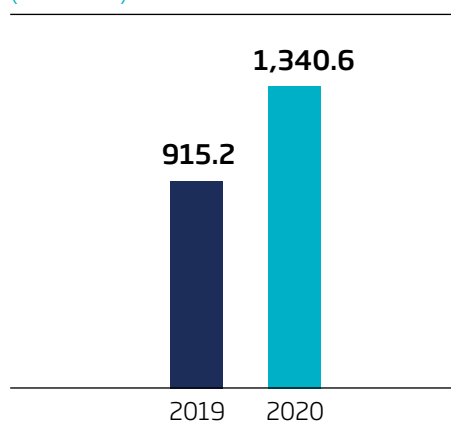
Operational Ratios	2019	2020
Retention Ratio	51%	41%
Claims Paid/(Claims Paid + Outstanding Claims)	37%	31%

Profitability Ratios	2019	2020
Net Loss/Premium Ratio	69%	57%
Net Commission Ratio	11%	11%
Net Expense Ratio	12%	14%
Net Compound Ratio	92%	82%
Return on Assets	10%	11%
Return on Equity	33%	33%

### Shareholders' Equity (TL million)



### Technical Profit (Technical Balance) (TL million)



# 82%

## Net Compound Ratio

Net compound ratio of Türkiye Sigorta was recorded as 82%.